SHEP BEHAVIORAL EVALUATION - PART II

> These evaluations should be administered at Baseline Visit 2 and at all annual visits, after all other procedures are completed.

(3)　　(4)　　　　　　　　　　　　　(6) 41-46

1. SHEP ID: |22|23| - |24|25|26|27| - |28|29| (5)　　　2. Acrostic: |　|　|　|　|　|　|

3. a. Date of Clinic Visit: |36|37| |38|39| |34|35| (7)
   　　　　　　　　　　　　　 Month　 Day　 Year

   b. Type of visit: Baseline Visit 2 □ 1
   　　　　　　　　(8) Annual □ 2　　→　Which?　|48| (9)
   　　　　　　　　47

   c. Date of this evaluation: |51|52| |53|54| |49|50| (10)
   　　　　　　　　　　　　　　 Month　 Day　 Year

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4. Anger　　　　　　　　　　　　　　55 (11) Refused □ 1　Not Done □ 2

a. Have you felt angry with other people in the past month?
   Is this unusual for you?

   　　Felt unusually angry with others　　　56 (12) true □ 1　false □ 2

b. Have you been more irritable (angry) lately?
   Is this unusual for you?

   　　Admits to having been more irritable (angry)
   　　　　than usual lately　　　57 (13) true □ 1　false □ 2

c. How often have you been getting into heated arguments?　58
   　　Indicates he/she frequently gets into heated arguments (14) true □ 1　false □ 2

d. Do you get angry with yourself?
   　　Gets angry with self　　　　　　　59 (15) true □ 1　false □ 2

SH35/1

5.　Trailmaking Task　　　　　　　　　　　　　　60　(16) Refused ☐ 1　Not Done ☐ 2

Sample A

a.　Accurately performed?　　　　　　　　　61　(17) Yes ☐ 1　No ☐ 2
　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　↓
　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　Skip to Sample B

Part A--Time:　3 minutes

b.　Number of seconds (maximum 180)　　　　　　　　　　　(18) | 62 | 63 | 64 |

c.　Number of points completed　　　　　　　　　　　　　(19) | 65 | 66 |

d.　Number of errors　　　　　　　　　　　　　　　　　　(20) | 67 | 68 |

Sample B

e.　Accurately performed?　　　　　　　　　(21) Yes ☐ 1　No ☐ 2
　　　　　　　　　　　　　　　　　　　　　69　　　　　　　　　↓
　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　Skip to 6

Part B--Time:　4 minutes

f.　Number of seconds (maximum 240)　　　　　　　　　　(22) | 70 | 71 | 72 |

g.　Number of points completed　　　　　　　　　　　　(23) | 73 | 74 |

h.　Number of errors　　　　　　　　　　　　　　　　　(24) | 75 | 76 |

6.　Digit-Symbol Substitution--Time:　90 Seconds　　77 (25) Refused ☐ 1　Not Done ☐ 2

a.　Number of symbols correctly coded　　　　　　　　(26) | 78 | 79 |

b.　Number of symbols incorrectly coded　　　　　　　(27) | 80 | 81 |

7.　Addition Task--Time:　2 minutes　　　　　　　82 (28) Refused ☐ 1　Not Done ☐ 2

a.　Total number correct (maximum 60)　　　　　　　　(29) | 83 | 84 |

8.　Finding A's Task--Time:　2 minutes　　　　　85 (30) Refused ☐ 1　Not Done ☐ 2

a.　Total number of words marked correctly (maximum 100)　(31) | 86 | 87 | 88 |

SH35/2

9. Boston Naming Task   89 (32) Refused ☐ 1   Not Done ☐ 2

	PICTURE	CHECK IF CORRECT	SPECIFY IF NOT EXACTLY AS WRITTEN
a.	Toothbrush	_____	_____
b.	Knocker	_____	_____
c.	Accordion	_____	_____
d.	Stethoscope	_____	_____
e.	Comb	_____	_____
f.	Hammock	_____	_____
g.	Harp	_____	_____
h.	Noose	_____	_____
i.	Cactus	_____	_____
j.	Scissors	_____	_____
k.	Latch	_____	_____
l.	Pencil	_____	_____
m.	Tongs	_____	_____
n.	Wheelchair	_____	_____
o.	Camel	_____	_____
p.	Wreath	_____	_____

q. Total Correct   (33) | 90 | 91 |

10. Delayed Recognition Span Task   92 (34) Refused ☐ 1   Not Done ☐ 2

(Circle correct words)   Participant

┌─────────────────────────┐   ┌──────────────────────────────┐
│ Sample Verbal Series   │   │ 1   2   3   4   5   6   │
└─────────────────────────┘   │ 7   8   9   10   11   12   │
                                    │ 13   14   15   16   17   18   │
        Swirl (21)   Crown (16)   Flake (8) │ 19   20   21   22   23   24 │
                                    │ 25   26   27   28   29   30   │
                                    └──────────────────────────────┘

┌──┐   Interviewer
│ Verbal Series--Read from left to right │
└──┘

        Touch (14)   Drift (20)   Large (4)   Snare (17)   Right (13)
        Climb (15)   Month (24)   Noise (25)   Start (6)   Grand (22)
        Close (29)   Trend (11)   Place (7)   Bound (26)

a. Total correct before first error   (35) | 93 | 94 |

b. Total correct overall   (36) | 95 | 96 |

| 11. Quality of Life | 97 (37) Refused ☐ 1   Not Done ☐ 2 |

a. How do you feel about life as a whole?
Would you say that you feel delighted,
pleased, mostly satisfied, mixed, mostly dissatisfied,
unhappy, or terrible?

Delighted   98   ☐ 1
Pleased   (38)   ☐ 2
Mostly satisfied   ☐ 3
Mixed   ☐ 4
Mostly dissatisfied   ☐ 5
Unhappy   ☐ 6
Terrible   ☐ 7

b. Taking all things together, how would you say
things are these days? Would you say that you are
very happy, pretty happy, or not too happy these days?

Very happy   99   ☐ 1
Pretty happy   (39)   ☐ 2
Not too happy   ☐ 3

c. For your age, would you say, in general,
that your health is excellent, good, fair, poor, or bad?

Excellent   ☐ 1
Good   100   ☐ 2
Fair   (40)   ☐ 3
Poor   ☐ 4
Bad   ☐ 5

| 12. First Recall | 101 (41) Refused ☐ 1   Not Done ☐ 2 |

"Remember those words you just saw--can you tell me which ones you remember?"

Record words below:

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____

102-103

a. Total words correctly recalled: (42) ☐☐

13. Activities   104 (43) Refused □ 1   Not Done □ 2

"I am going to read a list of things people do in their free time. In the last month, how often have you done each of these things--often, sometimes, or never?"

		Often	Sometimes	Never	REF.	DK
a.	Active sports or swimming	105 (44) □ 1	□ 2	□ 3	□ 7	□ 8
b.	Take walks	106 (45) □ 1	□ 2	□ 3	□ 7	□ 8
c.	Work in the garden/yard	107 (46) □ 1	□ 2	□ 3	□ 7	□ 8
d.	Do physical exercises	108 (47) □ 1	□ 2	□ 3	□ 7	□ 8
e.	Prepare your meals	109 (48) □ 1	□ 2	□ 3	□ 7	□ 8
f.	Work at a hobby	110 (49) □ 1	□ 2	□ 3	□ 7	□ 8
g.	Go out and do some shopping	111 (50) □ 1	□ 2	□ 3	□ 7	□ 8
h.	Go out to a movie, restaurant, or sporting event	(51) 112 □ 1	□ 2	□ 3	□ 7	□ 8
i.	Read books, magazines, newspapers	113 (52) □ 1	□ 2	□ 3	□ 7	□ 8
j.	Watch television	114 (53) □ 1	□ 2	□ 3	□ 7	□ 8
k.	Day trips, overnight trips	115 (54) □ 1	□ 2	□ 3	□ 7	□ 8
l.	Unpaid community/volunteer work	116 (55) □ 1	□ 2	□ 3	□ 7	□ 8
m.	Paid community work	117 (56) □ 1	□ 2	□ 3	□ 7	□ 8
n.	Regularly play cards/games/bingo	□ 1	□ 2	□ 3	□ 7	□ 8
o.	Any other activities (specify) _____	118 (57) □ 1 (58) 119	□ 2	□ 3	□ 7	□ 8

_____

14. Second Recall   120 (59) Refused □ 1   Not Done □ 2

"Now I would like you to tell me as many of the words you remember that you saw before."

Record words below:

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____

_____   _____   _____   _____   _____
                                                                    121-122
a.   Total words recalled correctly: (60) □□

15. Letter Sets Task--Time: 5 minutes   123 (61)   Refused ☐ 1   Not Done ☐ 2

---

a.   Number marked correctly   124-125 (62) ☐☐

b.   Number marked incorrectly   126-127 (63) ☐☐

c.   Total score = a - ($\frac{1}{4}$)b   128-131 (64) ☐☐ · ☐☐

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16. Review--Interviewer only

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a.   How well do you think the participant understood the questions in the tasks?

Quite well	☐ 1
Fairly well	☐ 2
Somewhat (65)	☐ 3
Very little	☐ 4
Not at all 132	☐ 5

b.   How great an effort do you think the participant put into the tasks?

A great deal	☐ 1
A considerable amount	☐ 2
A moderate amount	☐ 3
A little bit (66)	☐ 4
Hardly any 133	☐ 5

c.   How nervous do you think the participant was about the tasks?

Very much	☐ 1
A moderate amount	☐ 2
A little (67)	☐ 3
Not at all 134	☐ 4

d.   How often was the participant's behavior toward the interviewer and the interviewing situation appropriate?

Always	☐ 1
Often	☐ 2
Sometimes (68)	☐ 3
Rarely 135	☐ 4
Never	☐ 5

e.   Was the participant's vision impaired to the degree that performance was affected?   136 (69)   Yes ☐ 1   No ☐ 2

f.   Was the participant's hearing impaired to the degree that performance was affected?   137 (70)   Yes ☐ 1   No ☐ 2

g.   Comments: 138 (71) ☐ 0/1

_____

_____

_____

_____

h.   Interviewer: 139-140 (72) ☐☐
     Signature   Code

RECORD TYPE (73) 141   DATE LAST PROCESSED (76) 151-156   (514) 3-8 BATCH DATE

DATE RECEIVED (74) 142-147   PAPER COPY (77) 157   (515) 11-16 DATE MODIFIED

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     (517) EDIT STATUS 21

SHEP BEHAVIORAL EVALUATION - PART II

> These evaluations should be administered at Baseline Visit 2 and at all annual visits, after all other procedures are completed.

1. SHEP ID: ③ |22|23| - |24|25|26|27| - |28|29| ⑤   2. Acrostic: ⑥ |41|42|43|44|45|46|
        (③ over first box, ④ over second box)

3. a. Date of Clinic Visit: |36|37| |38|39| |34|35| ⑦
                          Month   Day   Year

   b. Type of visit: Baseline Visit 2 ☐ 1
        ⑧ 47   Annual ☐ 2   →   Which? |48| ⑨

   c. Date of this evaluation: |51|52| |53|54| |49|50| ⑩
                               Month   Day   Year

---

4. Anger   55 ⑪ Refused ☐ 1   Not Done ☐ 2

---

a. Have you felt angry with other people in the past month?

   Felt angry with others   56 ⑫ true ☐ 1 false ☐ 2

b. Have you been irritable in the past month?

   Admits to having been irritable lately   57 ⑬ true ☐ 1 false ☐ 2

c. How often have you been getting into heated arguments?

   Indicates he/she frequently gets into heated arguments ⑭ 58 true ☐ 1 false ☐ 2

d. Do you get angry with yourself?

   Gets angry with self   59 ⑮ true ☐ 1 false ☐ 2

5.　Trailmaking Task　　　　　　　　　　　　　　60　(16)　Refused □ 1　　Not Done □ 2

Sample A

a.　Accurately performed?　　　　　　　　61　(17)　Yes □ 1　　No □ 2
　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　　↓

Skip to Sample B

Part A--Time:　3 minutes

b.　Number of seconds (maximum 180)　　　　　　　　　　　　(18)　| 62 | 63 | 64 |

c.　Number of segments completed correctly　　　　　　　　(19)　| 65 | 66 |

d.　Number of missing segments, up to highest number connected　(20)　| 67 | 68 |

Sample B

e.　Accurately performed?　　　　　　　　(21)　Yes □ 1　　No □ 2
　　　　　　　　　　　　　　　　　　　　69　　　　　　　　　　↓

Skip to 6

Part B--Time:　4 minutes

f.　Number of seconds (maximum 240)　　　　　　　　　　　　(22)　| 70 | 71 | 72 |

g.　Number of segments completed correctly　　　　　　　　(23)　| 73 | 74 |

h.　Number of missing segments, up to highest number or letter connected　(24)　| 75 | 76 |

6.　Digit-Symbol Substitution--Time:　90 Seconds　77　(25)　Refused □ 1　　Not Done □ 2

a.　Number of symbols correctly coded　　　　　　　　　　　(26)　| 78 | 79 |

b.　Number of symbols incorrectly coded　　　　　　　　　　(27)　| 80 | 81 |

7.　Addition Task--Time:　2 minutes　　　　　　82　(28)　Refused □ 1　　Not Done □ 2

a.　Total number correct (maximum 60)　　　　　　　　　　　(29)　| 83 | 84 |

8.　Finding A's Task--Time:　2 minutes　　　　85　(30)　Refused □ 1　　Not Done □ 2

a.　Total number of words marked correctly (maximum 100)　(31)　| 86 | 87 | 88 |

9. Boston Naming Task   89 (32) Refused □ 1   Not Done □ 2

	PICTURE	CHECK IF CORRECT	SPECIFY IF NOT EXACTLY AS WRITTEN
a.	Toothbrush	_____	_____
b.	Knocker	_____	_____
c.	Accordion	_____	_____
d.	Stethoscope	_____	_____
e.	Comb	_____	_____
f.	Hammock	_____	_____
g.	Harp	_____	_____
h.	Noose	_____	_____
i.	Cactus	_____	_____
j.	Scissors	_____	_____
k.	Latch	_____	_____
l.	Pencil	_____	_____
m.	Tongs	_____	_____
n.	Wheelchair	_____	_____
o.	Camel	_____	_____
p.	Wreath	_____	_____

q. Total Correct   (33) |90|91|

10. Delayed Recognition Span Task   92 (34) Refused □ 1   Not Done □ 2

(Circle correct words)   Participant

| Sample Verbal Series |

Swirl (21)   Crown (16)   Flake (8)

1	2	3	4	5	6
7	8	9	10	11	12
13	14	15	16	17	18
19	20	21	22	23	24
25	26	27	28	29	30

| Verbal Series--Read from left to right |

Interviewer

Touch (14)	Drift (20)	Large (4)	Snare (17)	Right (13)
Climb (15)	Month (24)	Noise (25)	Start (6)	Grand (22)
Close (29)	Trend (11)	Place (7)	Bound (26)	

a. Total correct before first error   (35) |93|94|

b. Total correct overall   (36) |95|96|

| 11. | Quality of Life | 97 (37) Refused □ 1   Not Done □ 2 |

a.	How do you feel about life as a whole? Would you say that you feel delighted, pleased, mostly satisfied, mixed, mostly dissatisfied, unhappy, or terrible?	Delighted □ 1 Pleased 98 □ 2 Mostly satisfied (38) □ 3 Mixed □ 4 Mostly dissatisfied □ 5 Unhappy □ 6 Terrible □ 7
b.	Taking all things together, how would you say things are these days? Would you say that you are very happy, pretty happy, or not too happy these days?	Very happy 99 □ 1 Pretty happy (39) □ 2 Not too happy □ 3
c.	For your age, would you say, in general, that your health is excellent, good, fair, poor, or bad?	Excellent 100 □ 1 Good □ 2 Fair (40) □ 3 Poor □ 4 Bad □ 5

| 12. | First Recall | 101 (41) Refused □ 1   Not Done □ 2 |

"Remember those words you just saw--can you tell me which ones you remember?"

Record words below:

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

a.   Total words correctly recalled: (42) □□

102-103

13.	Activities	104 (43)	Refused □ 1	Not Done □ 2

"I am going to read a list of things people do in their free time. In the last month, how often have you done each of these things--often, sometimes, or never?"

			Often	Sometimes	Never	REF.	DK
a.	Active sports or swimming	105 (44)	□ 1	□ 2	□ 3	□ 7	□ 8
b.	Take walks	106 (45)	□ 1	□ 2	□ 3	□ 7	□ 8
c.	Work in the garden/yard	107 (46)	□ 1	□ 2	□ 3	□ 7	□ 8
d.	Do physical exercises	108 (47)	□ 1	□ 2	□ 3	□ 7	□ 8
e.	Prepare your meals	109 (48)	□ 1	□ 2	□ 3	□ 7	□ 8
f.	Work at a hobby	110 (49)	□ 1	□ 2	□ 3	□ 7	□ 8
g.	Go out and do some shopping	(50) 111	□ 1	□ 2	□ 3	□ 7	□ 8
h.	Go out to a movie, restaurant, or sporting event	112 (51)	□ 1	□ 2	□ 3	□ 7	□ 8
i.	Read books, magazines, newspapers	113 (52)	□ 1	□ 2	□ 3	□ 7	□ 8
j.	Watch television	114 (53)	□ 1	□ 2	□ 3	□ 7	□ 8
k.	Day trips, overnight trips	115 (54) 116	□ 1	□ 2	□ 3	□ 7	□ 8
l.	Unpaid community/volunteer work	(55)	□ 1	□ 2	□ 3	□ 7	□ 8
m.	Paid community work	117 (56)	□ 1	□ 2	□ 3	□ 7	□ 8
n.	Regularly play cards/games/bingo	118 (57)	□ 1	□ 2	□ 3	□ 7	□ 8
o.	Any other activities (specify) _____	(58) 119	□ 1	□ 2	□ 3	□ 7	□ 8

_____

14.	Second Recall	120 (59)	Refused □ 1	Not Done □ 2

"Now I would like you to tell me as many of the words you remember that you saw before."

Record words below:

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

121-122

a. Total words recalled correctly:

(60) ☐☐

SH35/5

| 15. | Letter Sets Task--Time: 5 minutes | 123 (61) Refused □ 1   Not Done □ 2 |

| a. | Number marked correctly | 124-125 (62) ☐☐ |

| b. | Number marked incorrectly | 126-127 (63) ☐☐ |

| c. | Total score = a - (¼)b | 128-131 (64) ☐☐ ☐☐ |

16.   Review--Interviewer only

a.   How well do you think the participant understood
the questions in the tasks?

Quite well   □ 1
Fairly well (65) □ 2
Somewhat   □ 3
Very little 132 □ 4
Not at all   □ 5

b.   How great an effort do you think the participant
put into the tasks?

A great deal   □ 1
A considerable amount   □ 2
A moderate amount   □ 3
A little bit   (66) □ 4
Hardly any   133   □ 5

c.   How nervous do you think the participant was
about the tasks?

Very much   □ 1
A moderate amount   □ 2
A little   □ 3
Not at all   134 (67) □ 4

d.   How often was the participant's behavior
toward the interviewer and the interviewing
situation appropriate?

Always   □ 1
Often   □ 2
Sometimes (68)   □ 3
Rarely   □ 4
Never   135   □ 5

e.   Was the participant's vision impaired to the degree
that performance was affected?

136 (69) Yes □ 1
          No □ 2

f.   Was the participant's hearing impaired to the degree
that performance was affected?

137 (70) Yes □ 1
          No □ 2

g.   Comments: 138 (71) ▷ ⁰⁄₁

_____

_____

_____

_____

_____

h.   Interviewer: _____   3-8   139-140 (72) ☐☐